Internet Rechartering 2.0 User Guide



Internet Rechartering may be accessed by the Unit Leader, Charter Org Rep, Committee Chairman or Key 3 Delegate by logging into their Scoutbook.com or My.Scouting Account



Open Recharter



Once the roster is loaded, you may start editing the roster

- YPT Red Exclamation Point Youth Protection Training has not been completed and recorded in the person profile or the YPT has expired
- YPT Green Exclamation Point Youth Protection Training is current
- CBC Green Checkmark New Criminal Background Disclosure has been received and recorded in the person profile
- CBC Red Exclamation Point New Criminal Background Disclosure has not been received
- Scout Life Red Exclamation Point No subscription has been added to the registration
- Scout Life Green Checkmark Subscription has been added to the registration
- -- No status (New Members, youth, and no fee adults)

					Complete Recharter Information			Paymer Confirm	nt and hation					
*	×	MY UNIT TYDOP 118 FRIENDS OF THE Unit Type: Troop Unit Number: 118 Unit Expire Date: 09/29/2021 District: Sabine Counsit: Three Rivers Council Unit Term: 12 Unit Term: 12 Unit Term: 12 Unit New Expire Date: 09/29/2022	WILLIAMSON TROOP BUY	s				CHARTERED FRIENDS OF Chartered Orgi Chartered Orgi Chartered Orgi Chartered Orgi	ORGANIZATION INFORMATIO T THE WILLIAMSON TROOP anization Name: Friends of the Will anization Address: 5990 Packard anization Address: 5900 Packard anization State: TX anization Zip: 77662-2437	N emson Troop				
TROOP RO	OSTER RE	MOVED MEMBERS (1) PEN	NDING MEMBERS (1)								Payment Logs 💲	Refresh R	oster C	Print Roster 🖶
🖪 Manage	e Members 🗸	Upload Document	F Show: All Roster									Q s	earth by Nam	or Member ID
		Name	Gender	DOB	Address	Member Type	Position		Member ID	үрт	CBC	Scout Life	Total	
	۲	Brandon Hardy	м		1325 W Walnut Hill Ln., Vidor	Adult	Chartered	Organization Rep.	13332946	0	0	0	\$ 45.00	1
	۲	Bronson Hatton	м	1000	1325 W Walnut Hill Ln., Vidor	Adult	Committe	e Member	115299012	0	۲	0	\$ 45.00	/
	۲	Derek Brasher	М		5815 Carnaby St, Irving	Adult	Executive	Officer	111098471	870	٢	0	\$ 0.00	
	۲	Derek Brasher	м		5315 Carnaby St, Irving	Adult	Committe	e Member	111098471	0	0	0	\$ 45.00	/
	۲	Jonathan Healy	м	101110-000	1325 W Walnut Hill Ln., Vidor	Adult	Scoutmas	ter	104132872	۲	٢	0	\$ 45.00	1
	۲	Joseph Muckleroy	м	10000	1325 W Walnut Hill Ln., Vidor	Adult	Committe	e Chairman	9177174	0	0	0	\$ 45.00	1
	۲	Marvin Lopez	227	100.00	1212	Adult	Assistant	Scoutmaster		0	0	0	\$ 45.00	1
	۲	Adam Brasher	М	100	1325 W Walnut Hill Ln. Vidor	Youth	Youth Mer	mber	128959725				\$ 72.00	1
		Branson Healy	м	1000	1325 W Walnut Hill Ln., Vidor	Youth	Youth Mer	mber	130281680			0	\$ 72.00	1
0	2 (Q) Add	Youth (Must have at least 5 youth)												
Total 12 Ib	ems	< 1 2 > 10/page v												
											(Valio	late Rechart	er and Pay

Changing a position

You have the ability to change a position of a leader by clicking on the pencil icon. Choose the appropriate position within the drop down and click update information.



Internet	Advan	cement Recharter							6 •	/elcome, Derek Bi	asher	÷.
		Unit Type: Troop Unit Number: 118 Unit Expire Date: 09/29/2021 Chartered Organization: Friends of	if the Williamson Troc	2	Update Member Informa You are editing Bronson Hatton's information	chart ntion X Chart Chart	ered Organization Name ered Organization City: V ered Organization City: V ered Organization State:	1. Click drop 2. Select pos 3.Click Upda	dow sition te Inf	n formatio	n butto	on
L		District: Sabine Council: Three Rivers Council Unit Term: 12 Unit New Expire Date: 09/29/202			Primary Position in Unit Committee Member Update Informatio	Frimary Position in Unit Assistant Scoutmaster	ered Organization Zip: 7.					
TROOP	ROSTER	REMOVED MEMBERS (0)	PENDING MEMBI	ERS (0)		Chartered Organization Rep.	_	Payment Loga 💲			Print	Roster 🖶
🖪 Mana		n 🗸 📔 Upload Document				Committee Member				Q Bearth by I		ber ID (
						nber Type Parent Coordinator						
	۲	Brandon Hardy	м	-	1325 W Walnut Hill Ln., Adul Vidor	lt Scoutmaster Rep.	13322390	0	0	0	S 45.00	1
	۲	Bronson Hatton	M		1325 W Walnut Hill Ln., Adul Vidor	it Committee Membe	115299012	0	0	0	\$ 45.00	1

Refreshing your roster

Internet Advancem	Recharter							0	9 Welcon	ne, Derek Bras	her	🍖 - 😒
			Comp Rech Inform)		Paymen Confirm	t and tation					
MY I TRC Unit Unit Chai Dist Cou Unit Unit	UNIT DOP 118 FRIENDS OF THE WILLIA Type: Troop Number: 118 Expire Date: 09/29/2021 Ortered Organization: Friends of the Will fiel: Sabine nall: Three Rivers Council Term: 12 New Expire Date: 09/29/2022	MSON TROOP	After mak throughou click on R will updat roster if t Registere received a	ting changes, ut the rechar efresh Roste te a person w hey have tak d online or a a CBC during	periodically tering proces r. Refreshing ithin the en YPT, registrar the Internet	CHARTE FRIEND Chartered Chartered Chartered Chartered	RED ORGANIZATION INFO S OF THE WILLIAMSON d Organization Name: Friends o d Organization Address: 5890 f d Organization City: Vidor d Organization City: Vidor d Organization Zip: 77662-2457	IRMATION TROOP of the Williamson Tre "Packard	pop			
TROOP ROSTER RE	MOVED MEMBERS (0) PENDI	NG MEMBERS	(0)	process			P	ayment Logs 💲	Refresh	n Roster C	> Print R	oster 🖶
💾 Manage Members 🗸	Upload Document 👳	Show: All Roster							٩	Search by N	ame or Memb	ier ID
	Name	Gender D	DB	Address	Member Type	Position	Member ID	үрт	CBC	Scout Life	Total	
	Brandon Hardy	М		1325 W Walnut Hill Ln., Vidor	Adult	Chartered Organization Rep.	13332946	0	9	0	<mark>\$ 4</mark> 5.00	1
	Bronson Hatton	М	10000	1325 W Walnut Hill Ln., Vidor	Adult	Committee Member	115299012	0	0	0	\$ 45.00	1

Manage Members

Add a new adult, mark as multiple, remove from roster and invite new member.

Internet Advancement Recharter						Q	Welcome, Derek Bra	sher	¢- ¢
	(Coi Rei Info	1) mplete charter rmation		2 Payment Confirma	and tion				
MY UNIT TROOP 118 FRIENDS OF THE WILLI Unit Type: Troop Unit Number: 118 Unit Expire Date: 09/29/2021 C Chartered Organization: Friends of the Wi District: Sabine Coundit: Three Rivers Council Unit Term: 12 Unit New Expire Date: 09/29/2022	AMSON TROOP BOYS	pers		CHARTER FRIENDS Chartered Chartered Chartered Chartered	RED ORGANIZATION INF S OF THE WILLIAMSON Organization Name: Friends Organization Address: S890 Organization City: Vidor Organization City: Vidor Organization Zip: 77662-245	ORMATION TRODP of the Williamson Troo Packard	p		
TROOP ROSTER REMOVED MEMBERS (0) PEND	NING MEMBERS (0)				1	Payment Logs 💲	Refresh Roster C	Print R	oster 👼
Add New Member	Show: All Roster Gender DOB	Address	Member Type	Position	Member ID	YPT	Q Search by I CBC Scout Life	lame or Memb	er ID
Invite New Member	М	1325 W Walnut Hill Ln., Vidor	Adult	Chartered Organization Rep.	13332946	0	© 0	\$ 45.00	/
Remove From Recharter	М	1325 W Walnut Hill Ln., Vidor	Adult	Committee Member	115299012	•	Ø 0	\$ 45.00	1

Adding a New Member

Click on Manage Members>Add New Member>Enter all required information>Click on the Plus sign next to Add Paper Application>Select the file and attach the application >Click the Add Member button.



Uploading a Group of Documents into the Renewal

A group of documents, perferably in a zip file, can be uploaded into the renewal. They are Adult and Youth Applications, Criminal Background Disclosure Authorizations, Youth Protection Training Certificate, CORI Form and PA background records. Select the individuals that you are uploading documents for by checking the box next to their name and click upload documents. A popup will appear and this is where you load the zip file of documents.

				(1) Comp Recha Inform) lete rter stion			Paymer Confirm	nt and hation					
*		<mark>ay unit</mark> (ROOP 118 FRIENDS OF THE WILLIAMSON T	ROOP BOYS	Upload Doc	eument		х	CHARTERED FRIENDS OF	ORGANIZATION INFORMATION F THE WILLIAMSON TROOP					
	Unit Type: Troop Unit Type: Troop Unit Rumber: 118 Unit Expire Date: 09/29/2021 Chartered Organization: Friends of the Williamson Troop District: Sabire Council: Three Rivers Council			🛞 Brandon Ha	Brandon Hardy Drag file here, or browse.			Chartered Org Chartered Org Chartered Org Chartered Org Chartered Org	anization Name: Friends of the Williamson anization Address: 5890 Packard anization City: Vidor anization State: TX anization State: TX	Troop				
		ternet: Sadine Jounell: Three Rivers Council Jnit Term: 12 Jnit New Expire Date: 09/29/2022		() Joseph Ma	nklemy	Drag file here, or browse.								
TROOP ROSTE	REN	IOVED MEMBERS (0) PENDING MEMBER	R.(0)			CANCEL	re D				Payment Logs 💲	Refresh Ros	ter C	Print Roster 📥
Manage Mem	bers 🗸	Upload Document \Xi Show: All Rost	er									Q Sea	ich by Name o	e Member (D
		Name	Gender	DOB	Address	Member Type	Position		Member ID	үрт	CBC	Scout Life	Total	
	۲	Brandon Hardy	М	100000000	1325 W Walnut Hill Ln_ Vidor	Adult	Committee	e Member	13332946	0	0	0	\$ 45.00	1
	۲	Bronson Hatton	М		1325 W Walnut Hill Ln., Vidor	Adult	Committee	e Member	115299012	0	0		\$ 45.00	1
	۲	Derek Brasher	м	1000	5315 Carnaby St. Irving	Adult	Executive (Officer	111098471		0		\$ 0.00	
	۲	Derek Brasher	м		5315 Carnaby St. Irving	Adult	Chartered I	Organization Rep.	111098471	0	۲		\$45.00	1
	۲	Jonathan Healy	М	and the second second	1325 W Walnut Hill Ln., Vidor	Adult	Scoutmast	ter	104132872	0	٢		\$ 45. <mark>0</mark> 0	1
	٢	Joseph Muckleroy	М		1325 W Walnut Hill Ln., Vidor	Adult	Committee	e Chairman	9177174	0	0	0	\$45.00	1

Creating a Zip File for loading documents

If you are uploading a group of files, use your Zip File option by highlighting the documents, right click after highlighting the documents and select Send to and next slect Compressed (zipped) folder. Once you have created the zip file and named your zip folder, choose the folder when clicking the Upload Document option.

Council-Member	Convert to Adobe PDF Combine files in Acrobat Give access to	12/2 4/1 Desktop (cre 9/4, 4/1 Pax recipient Mail recipient RSS02 (\\NTLLast Michigan (\\N APPS (\\NTL-F RSS (\\NTLLast	(zipped) folder ate shortcut) t aserfichepd) (W:) TLLaserfichepd) (X:) ilestore3) (Y:) erfichepd) (Z:)	44 KB 54 KB 25 KB 1 KB 88 KB 12 KB 03 KB 52 KB 24 KB
A c c c c c c c c c c c c c c c c c c c	Send to Cut Copy Create shortcut Delete Rename Properties	2020 1:13 PM 2020 2:34 PM 2020 12:45 PM 2020 12:45 PM 2020 12:45 PM	Adobe Acrobat D Adobe Acrobat D Microsoft PowerP Microsoft PowerP	98 KB 225 KB 14,150 KB 763 KB
Name	Status	Date modified 9/9/2021 8:51 AM	Type	Size 1,289 KB

Uni	t Expire Date: 09/29/2021 0	ns#	2. Complete a on the Invite M	Il fields and click Chartened Orga
Dis	trict: Sabine	Invite New Membe	er L	X 194
Col	Incil: Three Hivers Council	(3 1 2 C		
	9/29/2022	Adult	✓ donna.a	arnold@scouting.org
1. Select Invite Nev	v Member			
TROOP ROSTER R	EMOVER MEMBERS (0) PENDING	First Name	Last Name	e
\frown	<			
B Manage Members ~	Del Upload Document 👳 Shi	ow	Invite Member	
		Ser		- M
Invite New Membe	er	×	nere are three inv	vite options - Adult , Youth
Manhartin			and	Participant
Participant	Email Address			-
		Inv	ite New Member	
		Inv	ite New Member	X
First Name	Last Name	IIIV	nte New Member	X
First Name	Last Name	Mer	mber Type	V Parent/Guardian's Email Address
First Name	Last Name Invite Member	Mee Yo	nber Type uth	Parent/Guardian's Email Address
First Name	Last Name	Mer Yo Par	nber Type uth ent/Guardians First Name	Parent/Guardian's Email Address Parent/Guardian's Last Name
First Name	Last Name Invite Member	Par X	nber Type uth ent/Guardian's First Name	Parent/Guardian's Email Address Parent/Guardian's Last Name
First Name	Last Name Invite Member	Par You You	nber Type uth ent/Guardian's First Name	Parent/Guardian's Email Address Parent/Guardian's Last Name Youth's Last Name
First Name	Last Name Invite Member	Par You	nber Type uth ent/Guardian's First Name ithis First Name	Parent/Guardian's Email Address Parent/Guardian's Last Name Youth's Last Name
First Name	Last Name Invite Member	Vo You	nber Type uth ent/Guardian's First Name th's First Name	Parent/Guardian's Email Address Parent/Guardian's Last Name Youth's Last Name nvite Member
First Name	Last Name Invite Member Fr Last Name Last Name	Par You	nber Type uth ent/Guardian's First Name sthis First Name	
First Name Invite New Member Member Type Adult First Name	Email Address Last Name	Vo	nber Type uth ent/Guardian's First Name th's First Name	Parent/Guardian's Email Address Parent/Guardian's Last Name Youth's Last Name nvite Member

Invite New Member into the unit (Leads)

An email is sent with a link to complete an online registration. Reminder: click on Refresh Roster periodically throughout processing your renewal. This will add any new online registrations into your unit. Once the invite is sent, they will appear on the Pending Members Tab.

Recharter Invitation	TROOP ROSTER	REMOVED MEMBERS (1)	PENDI	NG MEMBERS (1)	
Boy Scouts of America <boyscoutsofamerica@email.scouting.org></boyscoutsofamerica@email.scouting.org>	Send Reminder				
Retention Policy 3 Year Delete (3 years)		Name	Gender	Member Type	Invited on
View Online		donna amold	-	Adult	2021-09-07
X Right click or	Total 1 Items	< 1 > 10/page <	r.		
You're Invited to Join Us!					
Troop 0118 is waiting for you to join!					
donna , you've been invited to join Troop 0118 and become a member of the Boy Scouts of America! To finish the joining process, please click the below.					
https://myqa.scouting.org/VES/OnlineReg/1.0.0/?tu=UF-MB- 578taa0118					
If you have any questions or concerns, please reach out to Troop 0118 directly.					
We look forward to all the great things you will accomplish in your Scouting journey.					
© 2021 Boy Scouts of America - All Rights Reserved					

Remove From Recharter

Select the person whom you are removing. Click on Manage Members and select Remove From Recharter. A popup will appear and you will choose Remove. At that point they will be moved to the Removed Members Tab.

TROOP	ROSTER R	EMOVED MEMBE	RS (0) PE	NDING MEMBE	RS (1)			Payment Log	IS \$ R	efresh Ros	ter C	Print Rost	ter 👼
B Mana	age Members 🤿	Upload D	ocument 3	F Show: All Ros	ter					Q Sea	rch by Name c	n Member I	0
Add Nev	// Member		Gender	DOB	Address	Member Type	Position	Member ID	үрт	СВС	Scout Life	Total	
Invite N	ew Member	on Hardy	М	1000	1325 W Walnut Hill Ln., Vidor	Adult	Chartered Organization Rep.	13332946	0	0	0	\$ 45.00	/
Remove	From Recharter	In Hatton	М		1325 W Walnut Hil <mark>l</mark> Ln., Vidor	Adult	Committee Member	115299012	0	0	0	\$ 45.00	/
	Derei	Brasher	М	B	5315 Carnaby St, Irving	Adult	Executive Officer	111098471		0	0	\$ 0.00	
	Derei	Brasher	Μ	-	5315 Carnaby St, Irving	Adult	Chartered Organization Rep.	111098471	۲	0	0	\$45.00	/
	Donn	a Amold 🕕				Adult	Committee Member		0	0	0	\$ 45.00	1



Adding An Individual Back Into The Recharter After Removing Them

You have the ability to add someone back into the renewal after removing them by clicking on the Removed Member Tab.

- 1. Click on Remove Member tab
- 2. check the box next to the person you are adding back into the unit
- 3. Click Add to Recharter.
- 4. A pop up box will appear-click Add

ternet Advan	cement Recharter						Welcome, Derek Brasher	*
		Critical Contraction Contracti	mplete arter anto add the following members to 1	X	Payment and Confirmation			
*	MY UNIT TROOP 118 FRIENDS OF THE WILLIAMSON TROOP BOYS Unit Type: Troop Unit Number: 118 Unit Expire Date: 09/29/2021 C Chartered Organization: Friends of the Williamson Troop District: Sabine Councit: Trave Rivers Council Unit Terre: 12 Unit New Expire Date: 09/29/	recharter: ADULTS (1) Danne Amelé X Member tab	CANCEL	4. Click Add	CHARTERED ORGANIZATION INFORM/ FRIENDS OF THE WILLIAMGON TRO Chartered Organization Name: Friends of the Chartered Organization Address: 590 Pack Chartered Organization State: TX Chartered Organization Zip: 77662-2457	ATION Io D I Williamson Troop ard		
TROOP ROSTER	REMOVED MEMBERS (1)					Payment Logs	\$ Refresh Roster C	Print Roster
Add To Recharter	3. Click Add To Recharter	Gender	DOB	Address	Member Type	Position	Member ID	
	Donna Arnold		09/20/1964		Adult	Committee Member		
2. c	lick the checkbox next to the name you would lik	e to add back in	to the Recharter				Validate Recharte	er and Pay

Once you click Add, the youth or adult will move back into the unit. Click on Troop Roster tab and the roster should now reflect the add. Once added, click Refresh Roster and continue with renewal submittal.

Internet Adv	ancem	ent Recharter								0	Welcome, Der	ek Brasher	💠 - o
				Com Rech Inform)	_	Paym Confi	2 nent and rmation					
*		AV UNIT FROOP 118 FRIENDS OF THE WILLIAMSON Mith Type: Troop Mith Number: 118 And Explore Date: 09/29/2021 Anattered Organization: Friends of the Williamson Matrice Sabine Downelt: Three Rivers Council Mith Term: 12 Mith New Explore Date: 09/29/2022	TROOP BOYS				CHARTER FRIENDS Chartered C Chartered C Chartered C	ED OSGANIZATION INFORMATION OF THE WILLIAMSON TROOP Reparkation Name. Friends of the William Inganization City: Vidor Inganization City: Vidor Inganization State: TX Inganization Zip: 77662-2457	ison Troop				
TROOP ROST		IOVED MEMBERS (0) PENDING MEMBE	RS (1)						1	Payment Logs 💲 🕻	Refresh Rost	ter C Pr	rint Roster 📥
Manage Me	mbers 🗸	Upload Document 🛛 😇 Show: All Ros	ster								Q Sea	ch by Name or I	Member ID
		Name	Gender	DOB	Address	Member Type	Position	Member ID	YPT	CBC	Scout Life	Total	
	(2)	Brandon Hardy	м	12/16/1977	1325 W Welnut Hill Ln., Vidor	Adult	Chartered Organization Rep	p. 13332946	0	۲	0	\$ 45.00	/
	۲	Bronson Hatton	м	07/08/1973	1325 W Walnut Hill Ln., Vidor	Adult	Committee Member	115299012	0	•	0	\$ 45.00	/
0	۲	Derek Brasher	м	08/13/1971	5315 Carnaby St. Irving	Adult	Executive Officer	111098471		۲	0	\$ 0.00	
	۲	Derek Brasher	м	08/13/1971	5315 Carnaby St. Irving	Adult	Committee Member	111098471	۲	۲	0	\$ 45.00	1
	۲	Donna Arnold		09/20/1964		Adult	Committee Member		0	0	0	\$ 45.00	1

Validate Recharter and Pay

Once you have updated your roster and attached the necessary documents, click *Refresh Roster* and then the Validate Recharter and Pay. A popup will appear If you have any errors or warnings. At that time you will need to correct the errors before you can continue with your renewal. The errors will have a red bubble next to them and the warnings a yellow bubble. If you receive a warning, you have the ability to correct the warnings if possible and continue through the submittal process.



Once the error has been corrected within the roster, click the Validate Recharter and Pay button. If there are no errors and only warnings and you are ready to submit your unit, click the Proceed to Payment button. There is a possibility that you will have no errors or warnings and in this case you may also proceed to payment. You have the option to print your roster by clicking the Print Roster once you have validated all information and before you move to the payment page.



Payment and Confirmation

Г

During this process you have the ability to verify all fees and choose your payment option. The payment option is Check (\$1 fee), Credit Card (3% fee) and Pay at Council. If you pay at council, you will need to provide a form of payment to the local council in order to register your unit. Once you have chosen your payment option, click the Pay and Post Renewal button.

← Back to: Recharter Info						
	Complete Recharter Information			2 Payment end Confirmation		
BILLING INFORMATION (2)				RENEWAL ROSTER FEES		TOTAL: \$705 USD
First Name	Last Name			PERISTRATION Paid Youth Pre Paid Youth	ОНАМТІТУ 5 0	FFF \$360.00 \$0.00
USA V Phone Number	Email Address			Multiple Youth Paid Youth SL Pro Poid Youth SI	0	\$0.00 \$0.00
Country USA (US)	Address		•	Pré Paid Adults Paid Adults Pre Paid Adults	6	\$270.00 \$2.00
City	State			Multiple Adults No Fee Adults Peid Adult SL	0 1 0	\$0.00 \$0.00 \$0.00
Zip Code				Pre Paid Adult SL Charter Fee	0	\$0.00 \$75.00
Credit Card Extra work wait for 5%	ard payment	azarat 🤵 Vi	ISA DOCIMIE	Paid Join Fee Council Fee		\$0.00 \$0.00 \$21.15
Card Type	Cardholder's Name			TOTAL AMOUNT		\$726.15
Card Number	Exp. Month	 Exp. Year 			Pay and	d Post Renewal
CVV Number			— ſ	During this process you have the	ability to verify all fees and choose	vour payment
E Check payr	nent		_ [option. The payment option is C Council. If you pay at council, you council in order to register your u click the Pay and Post Renewal	ability to verify an ees and choose teck (\$1 fee), Credit Card (3% fee). I will need to provide a form of paym init. Once you have chosen your payr button.	and Pay at ent to the local ment option,